

# Albert Einstein College of Medicine Securities Donation Form

Thank you for your gift of securities to Einstein. Your broker will require you to send him or her instructions in writing. Please use the form below to instruct your broker to transfer your gift to:

**The Bank of New York Mellon**  
**Account name: Albert Einstein College of Medicine**  
 - For credit to account #: N7M002531  
 - For DTC Securities: DTC# 0443  
 - Pershing, LLC  
 - For Federal Securities: ABA# 021000018  
 - Bank of NY/Pershing

For Physical Certificates, Mutual Funds, Foreign Securities, and Bonds contact Jorja Watts at 412.234.0439 or bnymcmgiftprocessing@bnymellon.com for additional instructions.

Please instruct your broker to send this completed form to **development@einsteinmed.org** regarding the pending transfer.

Today's date:

Date sent to Einstein from donor's acct:

**Donor name(s):**

Address:

City / State / Zip:

Phone:

Email:

**1. Security name / symbol:**

**No. of shares:**

**2. Security name / symbol:**

**No. of shares:**

**3. Security name / symbol:**

**No. of shares:**

Broker and company:

Phone:

**Purpose of donation:**

Additional special instructions:

**Please distribute my gift as follows:**

\$  **General Funds**    \$  **Endowed Funds**    \$  **Bonds**

Signed:

Date:

## To be completed by Financial Accounting Office:

Date received by Bank of New York Mellon:

Average share price  
on donation date: \$

1. Security name:

HIGH

LOW

AVG.

Value: \$

2. Security name:

HIGH

LOW

AVG.

Value: \$

3. Security name:

HIGH

LOW

AVG.

Value: \$

General ledger account / cost center or order credited:

/

Total value: \$

Bank account credited:

Completed by:

Date:

Date sent to  
Development: